

MARKET WRAP

KSE-100 Index

296 mn ▼ -0.30%
111,743.5 -341.79

KSE-All Index

510 mn ▼ -0.46%
69,267.28 -321.40

KSE-30 Index

60 mn ▼ -0.40%
34,806.59 -139.27

KMI-30 Index

79 mn ▼ -0.69%
166,820.4 -1,163.31

KMI-All Index

211 mn ▼ -0.66%
47,495.24 -317.94

Market Summary

The stock market on Monday remained negative in majority part of the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 112,524.80 (439.51 points) and 111,513.66 (-571.63 points) respectively while closed at 111,743.53 by gaining 341.76 points. PKR in today's interbank depreciated by Rs 0.0562 against USD and closed at Rs279.2658. The value of shares traded during the day was Rs19.623 billion. Market capitalization stood at around Rs13.786 trillion. Overall, trading volumes for the day increased to 510.34 million shares compared with Friday's tally of 456.60 million. BOP was the volume leader with 184.4 million shares, gaining Rs1.07 to close at Rs12.17. It was followed by POWER with 38.6 million shares, gaining Rs0.9 to close at Rs10.76 and WTL with 33 million shares, losing Rs0.05 to close at Rs1.47.

Volume Leaders ('000)

BOP	184,433
POWER	38,643
WTL	33,029
HASCOLNC	15,876
KEL	14,173
SSGC	13,741
CPHL	10,773
HUBC	9,929
CENERGY	9,269
PREMA	8,476

Gainers (PKR)

IML	16.01	1.46
PREMA	38.79	3.53
CENI	44.01	4.00
IMS	53.91	4.90
AHCL	73.18	6.65
ALIFE	30.27	2.75
SSMLNC	26.22	2.38
SUHJNC	118.93	10.60
BOP	12.17	1.07
PIM	12.19	1.07

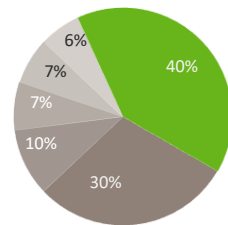
Losers (PKR)

REDCO	20.34	
LEUL	-3.80	34.22
ELCM	-13.40	125.00
SNAI	-2.39	24.61
PPVCNC	-0.86	9.21
BAPLNC	-2.50	27.14
ZAHID	-2.44	27.39
TRG	-5.14	62.26
SSGC	-2.48	30.22
GEMMEL	-1.49	19.51

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	1.43
Broker Proprietary Trading	-0.33
Companies	1.88
Individuals	-0.99
Insurance Companies	1.24
Mutual Funds	-2.17
NBFC	0.06
Other Organization	0.29
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.21
Foreign Individual	0.00
Overseas Pakistani	-0.20
Gross	1.00

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.25	-0.03	-0.18	-0.02	0.05	0.41	-0.71	-0.03	-0.00	0.38	-0.40
	Broker Proprietary Trading	-0.35	0.11	0.02	-0.04	-0.01	-0.07	0.07	-0.26	-0.05	0.25	-0.33
	Companies	0.98	0.59	-0.40	0.11	0.14	0.27	-0.11	0.05	-0.00	0.25	1.88
	Individuals	-1.03	-0.27	-0.15	0.10	-0.02	-0.02	-0.08	0.31	-0.01	0.18	-0.99
	Insurance Companies	-0.01	-0.12	0.79	-0.00	0.00	-	0.47	0.03	0.01	0.06	1.24
	Mutual Funds	0.69	0.30	-0.14	-0.00	-0.16	-0.52	0.51	0.02	0.03	-1.07	-0.34
	NBFC	0.00	0.03	0.02	-	-	-	0.00	0.00	-	0.00	0.06
	Other Organization	0.05	-0.08	0.05	-	0.10	-0.06	0.02	0.00	0.00	0.20	0.29
LIPI Total	0.08	0.53	0.02	0.15	0.10	0.01	0.17	0.11	-0.02	0.25	1.41	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.05	-0.38	0.00	-0.14	-0.21	-0.02	-0.02	-0.16	-0.00	-0.22	-1.21
	Foreign Individual	-	-	-	-	-	-	-	-0.00	-	-	-0.00
	Overseas Pakistani	-0.03	-0.14	-0.02	-0.01	0.11	0.01	-0.15	0.05	0.02	-0.03	-0.20
	Total	-0.08	-0.53	-0.02	-0.15	-0.10	-0.01	-0.17	-0.11	0.02	-0.25	-1.41

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/Feb/25	PSYL	NOMAN YAKOOB	Executive Director	542,061	-	45.91	542,061	24,886,021
2	13/Feb/25	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	5,000	-	350.00	5,000	1,750,000
3	13/Feb/25	BIFO	MUHAMMAD WAHEED	Non-Executive Director	-	19,700	198.14	-19,700	-3,903,358
4	13/Feb/25	FECM	Muhammad Javed Amin	Non-Executive Director	1,360	-	7.00	1,360	9,520
5	12/Feb/25	JVDC	Shahid Iqbal Choudhri	Independent Director	100	-	62.50	100	6,250

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, February 14, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-FEB	125	81.74%	0.06%	125	-
BML-FEB	384	39.45%	0.04%	397	-
SYM-FEB	1,530	20.93%	1.34%	1,565	-
LOTCHEM-FEB	2,453	19.97%	0.65%	904	-
ATRL-FEBB	169	15.96%	0.40%	169	0.4% ▲
GAL-FEB	422	15.60%	1.85%	416	1.4% ▲
SAZEW-FEB	172	13.94%	0.82%	196	11.9% ▼
AIRLINK-FEB	1,050	13.11%	0.89%	1,028	-
SNGP-FEB	515	12.04%	0.18%	435	18.5% ▲
CPHL-FEB	844	10.29%	1.06%	934	9.6% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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